



Baylor Scott & White
DALLAS FOUNDATION

STOCK TRANSFER INSTRUCTIONS

Dear:

I would like to make a gift of stock to Baylor Scott & White Dallas Foundation. Please transfer the number of shares indicated below from my account to the Foundation and use the wiring instructions below.

Name of Stock to Transfer: _____

Number of Shares to Transfer: _____

Transfer to:

Baylor Scott and White Dallas Foundation

3600 Gaston Avenue
Barnett Tower, Suite 100
Dallas, Texas 75246-1800

Tax ID # 75-1606705

Stock Transfer Instructions:

Morgan Stanley Smith Barney

Attention:
David A. Yost, CFP, Vice President
200 Crescent Court, Ste. 900
Dallas, TX 75201
Email: David.a.yost@morganstanleypwm.com
Business Phone: 214-661-7011
Fax: 214-855-7909

DTC # 0015

Name: Baylor Scott and White Dallas Foundation
Morgan Stanley Smith Barney Acct. # 919-105077-323

Thank you for your prompt attention to this matter. BSW Dallas Foundation will provide me a receipt.

Sincerely,

Cc: Baylor Scott and White Dallas Foundation

We are here to assist

If you have questions please contact our Office of Planned Giving at 214-820-3136, or by sending an email to Cynthia.Krause@BSWHealth.org.