



## BEQUEST WORDING FOR DONORS

The following is intended to help you draft a bequest that meets your intentions. If you wish to support a particular program, we ask that you contact our office.

### Examples with suggested wording:

**General Bequest** of a stated sum of money:

"I give to Baylor Scott & White Dallas Foundation \_\_\_\_\_ Dollars  
(\$\_\_\_\_\_)."

**Specific Bequest** of a certain asset from your estate:

"I give to Baylor Scott & White Dallas Foundation \_\_\_\_\_ shares of XYZ  
Corporation stock."

**Residuary Bequest**, after other bequests and expenses have been paid:

"I give to Baylor Scott & White Dallas Foundation \_\_\_\_\_ per cent of the rest and  
residue of my estate."

**Contingent Bequest** if you are not survived by certain individuals:

"If [name/s of primary beneficiary/ies] do/es not survive me, or shall die within  
ninety (90) days from the date of my death, or as a result of a common disaster,  
then I give to Baylor Scott & White Dallas Foundation [insert here the exact dollar  
amount, description of property, or percentage of residual estate]."

### Legal name and contact information:

Baylor Scott & White Dallas Foundation  
3600 Gaston Avenue, Suite 100, Dallas, TX 75246  
Tel: 214-820-3136

**Federal Tax ID number:** 75-1606705

Visit our website at  
[www.GiftPlanningDallas.BSWHealth.com](http://www.GiftPlanningDallas.BSWHealth.com)

### We are here to assist

If you have questions please contact our  
Office of Planned Giving at  
214-820-3136, or by sending an email to  
[Craig.Foster@BSWHealth.org](mailto:Craig.Foster@BSWHealth.org).